

## WHAT TO BRING TO YOUR FIRST FINANCIAL COUNSELING APPOINTMENT

### PLEASE BRING COPIES OF THE FOLLOWING DOCUMENTS

#### COPIES ONLY

1. Credit Report not more than 6 months old (if any)
2. Documentation of ALL your monthly FIXED EXPENSES
  - a. For Example:
    1. Mortgage/Rent
    2. Telephone
    3. Electricity
    4. Gas
    5. Water
    6. Insurance (Car, Life, and/or Home/Renters)
3. Current state from ALL creditors
  - a. For Example:
    1. Credit Cards
    2. Auto Loans
    3. Student Loans
    4. Parent Loans
    5. 2<sup>nd</sup> Mortgages
    6. Past Due Notices
    7. Collection Notices
    8. Judgments
    9. Garnishments
    10. Child Support
4. A list of ALL your FLEXIBLE EXPENSES
  - a. For Example:
    1. Food
    2. Gasoline
    3. Child Care
    4. Gifts/ Holiday
    5. Entertainment
    6. Health Care costs, etc.
5. Copies of your TWO most recent paystubs.



Financial Freedom **for ALL.**